

UNITED STATES COURTS
SOUTHERN DISTRICT OF TEXAS
FILED

AUG 17 2000 **AM**

United States Bankruptcy Court
Southern District of Texas

Michael N. Milby, Clerk

In re **Harvest Communities, Inc.**

Debtor

Case No. **00-36301-H5-11**

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

			AMOUNTS SCHEDULED		
NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	14,657,479.98		
B - Personal Property	Yes	4	5,993,188.04		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		23,943,696.17	
E - Creditors Holding Unsecured Priority Claims	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	69		1,948,105.16	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		80			
Total Assets			20,650,668.02		
Total Liabilities				25,891,801.33	

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THE EXHIBIT(S) MAY BE VIEWED

IN THE

OFFICE OF THE CLERK